



Table Attached to Press Release on Economic and Monetary Conditions in July 2008

Issued by Monetary Policy Group (Tel. (662) 0-2283-5648, (662) 0-2283-5639, (662) 0-2283-5647)

Bank of Thailand, Bangkok, Thailand. (The Internet : <http://www.bot.or.th>)

	2007		2008					
	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
The Real Sector (% from the same period of last year, unless specified otherwise)								
Manufacturing Production Index, seasonally adjusted (level) ¹	190.8	196.3	196.7	189.7	192.3	193.6	195.6	199.3
Manufacturing Production Index, without seasonal adjustment (level) ¹	193.8	194.9	196.5	206.6	179.1	193.3	195.2	193.7
Manufacturing Production Index, without seasonal adjustment	11.8	14.0	15.0	9.2	10.0	9.0	11.2	10.9
Industrial Capacity Utilization (%)	77.5	76.8	74.1	79.1	69.3	74.1	73.1	71.9
Private Consumption Indicators								
- Retail Sales (at 2002 prices)	5.4	11.0	11.3	9.1	7.4	9.7	9.5P	n.a.
- Passenger Car Sales (units)	-45.2	34.0	45.7	39.6	13.9	29.7	29.5	27.8
- Motorcycle Sales (units)	-13.8	-6.2	1.4	17.8	35.4	8.7	10.9	26.0
- Imports of Consumer Goods (at 2000 prices)	6.2	45.6	20.9	27.2	29.1	17.5	31.7	28.1
Private Investment Indicators								
- Commercial Car Sales (units)	-16.5	11.0	1.2	10.1	8.2	-3.8	-20.9	-29.3
- Imports of Capital Goods ^{1/} (at 2000 prices)	21.9	28.6	17.6	14.4	17.7	5.4	21.0	26.1
- Cement Sales (tons)	-16.6	-7.0	-1.7	-8.5	-2.3	3.5	-16.7	-15.0
Government Cash Balance (billions of baht)	1.7	-60.8	1.4	-48.6	-26.3	3.9	141.5	-31.2
Consumer Price Index	3.2	4.3	5.4	5.3	6.2	7.6	8.9	9.2
- Food	2.8	4.8	7.9	7.8	9.8	11.8	11.4	11.8
- Non-food	3.5	3.9	4.0	3.8	3.9	5.1	7.2	7.6
Core Inflation (excluding raw food and energy)	1.2	1.2	1.5	1.7	2.1	2.8	3.6	3.7
External Accounts (Millions of US\$, unless specified otherwise)								
Exports ^{2/}	13,653	13,843	12,894	14,648	13,631	15,296	16,145	16,787
(Δ %)	(23.9)	(36.0)	(18.5)	(16.2)	(28.7)	(22.1)	(28.5)	(43.9)
Imports ^{2/}	12,078	13,673	13,514	14,306	15,399	14,028	15,220	17,550
(Δ %)	(10.3)	(40.9)	(32.9)	(32.1)	(42.1)	(15.7)	(31.5)	(53.4)
Trade Balance	1,575	170	-620	342	-1,768	1,268	926	-762
Current Account Balance ^{3/}	2,418	1,396	752	920	-1,661	631	722	-555
Net Capital Flow ^{3/ 4/}	1,396	645	5,454	6,927	1,337	1,193	-4,494	-1,799
- Monetary authorities ^{5/}	-3	105	128	408	-50	-83	-242	51
- Government	-145	-67	152	361	-276	829	-383	45
- Bank	2,980	337	2,148	4,613	659	-160	-338	-217
- Others	-1,435	271	3,025	1,545	1,004	607	-3,531	-1,678
Balance of Payments	3,421	3,300	6,571	8,612	1,339	-77	-3,752	-680
Official Reserves (billions of US\$)	87.5	92.8	100.5	110.0	109.8	108.9	105.7	104.8
Monetary Statistics (End of period) (Billions of baht)								
Monetary Base	933.8	916.5	917.9	934.5	914.0	900.3	906.5	904.7
(Δ %)	(7.9)	(8.6)	(7.0)	(12.0)	(8.9)	(8.1)	(13.6)	(8.5)
Narrow Money	1004.4	974.0	991.8	1003.5	1017.5	1027.7	988.4	966.5
(Δ %)	(9.6)	(11.9)	(8.5)	(8.5)	(8.8)	(10.8)	(11.0)	(9.2)
Broad Money	8,291.7	8,408.6	8,583.2	8,595.3	8,663.4	8,666.1	8,343.8	8,353.1
(Δ %)	(0.9)	(1.0)	(1.8)	(2.3)	(2.1)	(1.6)	(0.3)	(-1.2)
Depository Corporations Deposits ^{6/}	8,186.5	8,375.5	8,531.2	8,580.9	8,676.8	8,691.3	8,322.8	8,363.0
(Δ %)	(0.8)	(1.1)	(1.7)	(2.7)	(2.5)	(1.5)	(0.0)	(-1.7)
Depository Corporations Private Credits ^{6/}	7,167.0	7,150.1	7,240.2	7,298.7	7,376.9	7,475.4	7,597.9	7,649.6
(Δ %)	(4.2)	(4.6)	(5.4)	(6.0)	(7.1)	(8.0)	(9.3)	(10.3)
Interest Rates (% p.a.)								
- Repurchase Rate, 1 day (closing rate daily average)	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.38
- Overnight Interbank Rate (mode daily average)	3.25	3.22	3.20	3.21	3.22	3.21	3.23	3.35
- Fixed Deposit Rate (1 year) ^{7/}	2.25-2.38	2.25-2.38	2.25-2.38	2.25-2.38	2.25-2.38	2.25-2.50	2.75-3.00	2.75-3.00
- Prime Rate (MLR) ^{7/}	6.85-7.13	6.85-7.13	6.85-7.13	6.85-7.13	6.85-7.13	6.85-7.13	7.25-7.50	7.25-7.50
Exchange Rate (Baht : US\$)								
	33.70	33.18	32.60	31.46	31.59	32.11	33.20	33.50

^{1/} Excluding transportation ^{2/} BOP Basis ^{3/} From October 2006, the reinvested earning data (R.E.) is included in the Financial Account, with corresponding contra entry under "Investment Income" item by the same amount in the Current Account. Also, adjustments are made to the Balance of Payments data series to reflect RE since 2001.

(Detail on BOT Press release No.45/2006) <http://www.bot.or.th/bothomepage/General/PressReleasesAndSpeeches/PressReleases/news2549/Eng/h4549e.htm>

^{4/} The latest net capital flow data shown is preliminary which will be revised in the following month. ^{5/} Include investment in BOT bond by non-residents since 2005

^{6/} Depository Corporations comprise Domestically Registered Commercial Banks, Branches of Foreign Banks, International Banking Facilities, Finance Companies, and Specialized Banks. However, Thrift and Credit Cooperatives and Money Market Mutual Funds will be included when data of these institutions become available.

^{7/} As quoted by the 5 largest banks p = preliminary e = estimate